

PEEL FINANCE (UK) LIMITED

(the "Company")

Eurobond Issue

27 June 2024

On 31 March 2021, the Cayman Islands Stock Exchange admitted to listing up to GBP 300,000,000 7.5% Unsecured Redeemable Loan Notes 2031 (the "**Loan Notes**") and Unlimited 7.5% Unsecured Redeemable Payment-in-kind-Notes due 2031 (the "**PIK Notes**") to be issued by the Company.

Up to 30 June 2024 (prior to the issuance stated below), there were £88,252,892 Loan Notes and £3,650,815 PIK Notes in issue.

The board of directors of the Company now announces that it has on 30 June 2024 issued £12,814,835 Loan Notes and £1,718,473 PIK Notes. There are now £101,067,727 Loan Notes and £5,369,288 PIK Notes in issue.

All enquiries in relation to this announcement should be addressed to:

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